APIC 2018

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A Systematic Approach to Adopting New Sterilization Technologies in SPD and the OR

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Financial Disclosure

Nothing to disclose for this presentation

Objective

Describe a multidisciplinary risk assessment approach for adopting newly developed equipment, products, processes or technology that current standards do not address



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Technological Advancements Sterilization and High-Level Disinfection

- Critically important
 - Lengthen and improve quality of life
 - Improve patient care
 - effectiveness, and
 - efficiency
 - Decrease turnaround time of reprocessed items
 - Help compliance with published standards





Iopting New Technology Sues and Concerns

- Implementation is often delayed, despite the potentially signification is mediate benefits
 - ✓ wait for updated standards, and
 - ✓manufacturer's IFUs reflecting new technologies
 - Companies often do not "work" well together
- Skimpy resources provided to non-generating departments, sucl as Sterile Processing

Standards/Guidelines Can be a Major Barrier

eveloping standards is a lengthy rigorous process

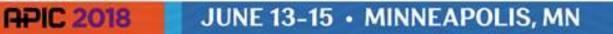
AAMI standards require a consensus review process by all stakeholders

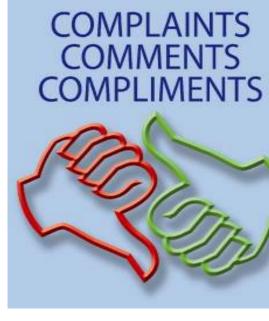
- ✓ Manufacturers,
- ✓ testing laboratories,
- ✓ regulatory agencies,
- \checkmark professional associations,
- \checkmark users, and
- \checkmark interested parties



Developing or Updating Standards

- Comments submitted by working group
- ✓ Editorial
- \checkmark Clinical implications
- ✓ Process changes current research
- Review process
- \checkmark Face to face meetings
- ✓ Conference calls
- Consensus for a draft document ✓ Substantial agreement among stakeholders
- Committee ballot
- \checkmark More comments
- ✓ Additional review process





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Consensus Can Take Years

- Draft standard for public review
- Opportunity to review/comment
- Each comment responded to in writing
- If changes: new version subjected to additional ballot and public review
- Committee agrees consensus
- Oraft submitted to AAMI Standards Board for approval
- Submitted to American National Standards Institute (ANSI) for final opproval

- Arduous time consuming proce
 - AAMI and AORN five year cycle
 - CDC Guidelines for Disinfection a Sterilization 2008
- Even more advancements!



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Follow the IFU"

creditation organizations (e.g., CMS, TJC) "ensure practices and procedure gn with published standards"

blished standards – follow instructions for use (IFU)

- Device/instrument
- Automatic cleaning equipment
- Chemicals
- Sterilizers etc...

ten not updated with new advancements, or

eared from the FDA with only one method May not be routine process



Given this gap...

- eed an avenue to evaluate and adopt newly developed quipment, products, processes or technology that the irrent standards do not address.
- Owe it to patients to not delay, if it can:
 - Enhance safety,
 - Decrease risk of infection transmission,
 - Improve efficiency, and/or
 - Decrease cost of care



So...what can we do?

- ortunately, there is an alternative to waiting until the idelines/standards catch up with technological advancements.
- ultidisciplinary risk assessment (MDRA)
- Collaboration:
 - Infection Prevention
 - Operating room
 - Sterile Processing
 - GI Lab
 - Physicians
 - Risk Management
 - Engineering
 - Biomed,
 - Administration etc.



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AMI New Product Evaluation

Vhen any product is being considered for use within a facility, it is e responsibility of the intended users to evaluate the product usi **systematic process** of product evaluation and to establish plicies and procedures that reflect this process and that are opropriate to the health care organization."

specially true when considering a product **with no guidelines om AAMI** or other similar professional organizations.

AMI ST79:2017 Comprehensive guide to steam sterilization and sterility assurance in health care facilities, 15 – New product evaluation)

urpass Existing Standards – ANSI/AAI

ect to adopt technology that exceed existing standards

Staff must provide evidence that they have undertaken a **rigorous process of evaluation**, commonly called a frisk assessment,"

If they cannot provide this evidence, run the risk of being cited when audited by accrediting agencies.

AAMI ST79:2017 Comprehensive guide to steam sterilization and sterility ince in health care facilities, (section 15 – New product evaluation)





Conducting a Product Evaluation

- onsiderations
- Establish MDRA with representatives from all who will be affected



- FDA clearance
- Current relevant research
- Articles published in peer-reviewed journals
- Manufacturers' literature and written IFU
- Experts' opinions
- Reports from peers who are using or have trialed the product
- Evidence review

ST79 *Comprehensive guide to steam sterilization and sterility assurance in health care facilities* ANSI/AAMI 2017 Section 15:New Product Evaluation



Peer-reviewed Published Articles

- May be rare for technology that is new to the Market-
- Multidisciplinary committee may be reliant on the data general by the product manufacturer and key opinion leaders in the fie





Other Considerations

- Contribution to patient safety
- Any legal implications
- Cost/value analysis (ROI)
- Personnel education
- Ease of use of product
- Related safety issues



- Compatibility of product with existing equipment or products Environmental impact
- Availability of ongoing support and service
- Impact on standardization or product inventory
- **Does it improve patient care?**

roduct Trial

- Time limit for the trail
- dentify personnel and departments that should trail
- Establish amount of product/devices
- Develop evaluation tools
- Implement education and demonstrations
- Define the desired outcome
- Analyze data and compare the actual outcome
- Make a recommendation





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T79 Comprehensive guide to steam sterilization and sterility assurance in health care facilities ANSI/AAMI ST79:2010 & 0 & A2:2011 & A3:2012 & A4:2013

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ecent Regulatory FDA Guidance Updates

U.S. Food and Drug Administration Protecting and Promoting *Your* Health

- leaning, Disinfection & Sterilization 510(k) sterility validation
- May 28, 1976 Predicated devices already marketed substantially equivalent
- Dec. 13, 2016 amendment req. FDA to publish devices that must include validated IFU
- DA now recognizes there is
- Significant changes in knowledge and technology
- Designs more difficult to clean, disinfect and sterilize
- FDA Products must be designed for adequate reprocessing and safe use

https://www.gpo.gov/fdsys/pkg/FR-2017-06-09/html/2017-12007.htm

Recent FDA Guidance Updates con't.



- fective August 8, 2017
- IFUs clear and predictable = more efficient review of 510(K)s
 - ✓ must include validation data regarding cleaning, disinfection and sterilization.
 - real world situations
- Table 1 Items that pose a **greater risk** of transmission and infection
 - ✓ E.g., endoscopes, arthroscopes, laparoscopic, etc...
- Table 2 Items that pose a **challenge** to adequate reprocessing ✓E.g., lumens, esp. flex. & multi internal lumens, hinges, stopcocks etc.
- os://www.gpo.gov/fdsys/pkg/FR-2017-06-09/html/2017-12007.htm

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Proactive Planning – It's a Team Sport

- hnology will continue to advance
- active healthcare institutions should establish internal evaluation icies that include a MDRA.
- midable challenges between the wants and needs of patient-fac althcare workers and the C-suite decision making
- All want to improved patient care,
- Metrics used to measure success often differ, creating:
- \checkmark a communication barrier, and
- \checkmark potentially slow the process

ystematic Approach

Multifaceted process:

- ✓ Provides a mechanism to foster this cross-level communication,
- ✓Allows all team members to have a voice while giving everyone the opportunity to see by their own distinctive measures— that the produ under consideration will enhance the quality of patient care.



Advance Quality Patient Care

- Don't focus on whether or not to adopt a new product, instead the committee should ask:
- \checkmark "What is the benefit of the product to our patients?"
- ✓ The answer should determine the next steps, allowing HC institutions to maximize time and continue to advance the quality of care for the patients who trust them.



fection Prevention a Shared Responsibility

Collaborative coordinated process when considering new technologies





oting New Technology or esses using a Multidisciplinary Risk Assessment

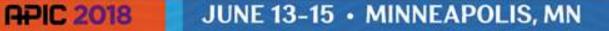
Title	Publication	Publisk	
Systematic Approach to Adopting New echnologies for the Sterile Processing artment (SPD) and Operating Room (OR)		July/Aug 2017	
Systematic Approach to Adopting New Technologies for the SPD and OR	HEALTHCARE PURCHASING NEWS	August,	
opting New Technologies in CS Using a Multidisciplinary Risk Assessment. CSMM Communiqué – CHL Lesson Plan	Instrumental to Patient Care®	Jan/Feb 2018	

ultidisciplinary Risk Assessment Checklis

ddressing	g Technolog	y Advance	ments in the	Healthcare F	ield
Checkli	st for Con	ducting a	Multidisc	plinary Risk	Assessment

- Establish a Committee
- Establish a Goal
- Collect and Analyze Critical Information
- Explore Health, Safety, Compatibility and Cost Issues
- Test the Product
- Prepare a Recommendation







Spreading knowledge Preventing infectio

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